40081

9999

2-D Bar Code

2008
TC-40

Fiscal Year
9999

Form 8886

X

Utah State Income Tax Dollars Fund Education   • 9 Amended Return   Utah Individual Income Tax Return

X if deceased

Your Soc. Sec. No.   FIRST NAMEXXXXX   LAST NAMEXXXXXX   X
999999999   FIRST NAMEXXXXX   LAST NAMEXXXXXX   X
ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXX   TELEPHONE9
Spouse's SSN   ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXX
999999999   CITYXXXXXXXXXX   ST   999999999   FOREIGN COUNTRY

1	Filing Status - enter code	• 2	Exemptions - enter number		3	Election Campaign Fund - enter code

1 Filing Status - enter code   • 2 **Exemptions - enter number**   3 **Election Campaign Fund - enter code**

1 = Single   • X   a 9 Yourself   C = Constitution   Yourself   Spouse
2 = Married filing jointly   b 9 Spouse   ⎫ from federal return   D = Democratic   • X   • X
3 = Married filing separately   c 99 Dependents   ⎬   L = Libertarian
4 = Head of Household   d 99 **Total exemptions** (add a through c)   R = Republican   Does not increase tax
5 = Qualifying widow(er)   N = No contribution   or reduce refund

4	Federal adjusted gross income	• 4	999999999 .
5	Additions to income from TC-40A, Part 1 (attach TC-40A)	• 5	999999999 .
6	Total income (add lines 4 and 5)	6	999999999 .
7	Deductions from income from TC-40A, Part 2 (attach TC-40A)	• 7	999999999 .
8	**Utah taxable income** (subtract line 7 from line 6) If less than zero, enter "0"	• 8	999999999 .
9	Enter "X" if you are a qualified exempt taxpayer	• 9	X
10	**Tax calculation** (multiply line 8 by .05)	•10	999999999 .
11	Multiply $2,625 by line 2d above (if line 4 over $119,975, see instructions)	•11	999999999 .
12	Enter your **federal standard** or **itemized deductions**	•12	999999999 .
13	Add lines 11 and 12	13	999999999 .
14	State income tax deducted on federal Schedule A, line 5, if any	•14	999999999 .
15	Subtract line 14 from line 13	15	999999999 .
16	Multiply line 15 by .06	•16	999999999 .
17	Enter $12,000 if single or MFS, $18,000 if HofH, $24,000 if MFJ or SS	•17	999999999 .
18	Subtract line 17 from line 8. If less than zero, enter "0"	18	999999999 .
19	Multiply line 18 by .013	•19	999999999 .
20	Taxpayer tax credit (subtract line 19 from line 16) If less than zero, enter "0"	•20	999999999 .
21	**Utah income tax** (subtract line 20 from line 10) If less than zero, enter "0"	•21	999999999 .
22	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A)	•22	999999999 .
23	Subtract line 22 from line 21. If less than zero, enter "0"	23	999999999 .

Non or Part-Year Residents, complete TC-40B before continuing on page 2

40082 **Utah Income Tax Return - 2008**   **TC-40**

Last name	SSN
XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	999-99-9999

24 Enter tax (full-year resident, enter tax from line 23 - non or part-year resident, enter tax from TC-40B line 35) • **24** 999999999.

25 Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A) • **25** 999999999.

26 Subtract line 25 from line 24. If less than zero, enter "0" **26** 999999999.

27 Contributions - add lines 27a through 27e and enter total contributions on line 27   **Sch Dist**

Code	Description		Code	Amount	Code		
0 1	Utah Nongame Wildlife Fund	• 27a	99	999999999.	99		
0 2	Pamela Atkinson Homeless Trust Fund	• 27b	99	999999999.	99		
0 3	Kurt Oscarson Children's Organ Transplant Fund	• 27c	99	999999999.	99		
0 5	School District & Nonprofit School District Foundation	• 27d	99	999999999.	99		
0 9	Cat & Dog Community Spay and Neuter Program	• 27e	99	999999999.	99	27	999999999.

28 AMENDED RETURNS ONLY - previous refund • **28** 999999999.

29 Recapture of low-income housing credit • **29** 999999999.

30 Utah use tax • **30** 999999999.

31 **Total tax, use tax and additions to tax** (add lines 26 through 30) **31** 999999999.

32 UTAH TAX WITHHELD from TC-40W, Part 1 • **32** 999999999.

33 Credit for Utah income taxes prepaid • **33** 999999999.

34 Nonresident shareholder's withholding from TC-40W, Part 3 • **34** 999999999.

35 Mineral production withholding from TC-40W, Part 2 • **35** 999999999.

36 AMENDED RETURNS ONLY - previous payments • **36** 999999999.

37 Refundable credits from TC-40A, Part 5 (attach TC-40A) • **37** 999999999.

38 **Total withholding and credits** (add lines 32 through 37) **38** 999999999.

39 **Tax Due** - if line 31 is greater than line 38, subtract line 38 from line 31   **TAX DUE** • **39** 999999999.

40 Penalty and interest   **40** 999999999.

41 **Pay this amount** (add lines 39 and 40) • **41** 999999999.

42 **Refund** - if line 38 is greater than line 31, subtract line 31 from line 38   **REFUND** • **42** 999999999.

43 Enter the amount of refund you want applied to your 2009 taxes. • **43** 999999999.

44 **DIRECT DEPOSIT YOUR REFUND.** Complete information below.   checking   savings

• Routing number 999999999   • Account number 9999999999999999   Acct type • X   • X

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature	Date

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone no.	Designee PIN	•
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	999-999-9999		99999

Paid Preparer's	Preparer's signature	Date	Preparer's telephone no.	Preparer's SSN/PTIN	•
			999-999-9999		999999999

Section	Firm's name and address	Preparer's EIN	•
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		999999999

40083 **Income Tax Supplemental Schedule** **TC-40A** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999-99-9999

Part 1 - Additions to Income (write the code and amount of each addition to income)

Code			Code					
5 1	Lump sum distribution		5 7	Municipal bond interest		• 99	999999999	.
5 3	Medical Savings Account (MSA) addback *		6 0	Untaxed income of a resident trust				
5 4	Utah Educational Savings Plan (UESP) addback *		6 1	Untaxed income of a nonresident trust		• 99	999999999	.
5 5	Reimbursed adoption expenses *		6 9	Equitable adjustments				
5 6	Child's income excluded from parent's return					• 99	999999999	.
	* to the extent previously deducted from Utah income							
						• 99	999999999	.
						• 99	999999999	.
	Total additions to income (add all additions to income and enter total here and on TC-40, line 5)						999999999	.

Part 2 - Deductions from Income (write the code and amount of each deduction from income)

Code			Code					
7 1	Interest from U.S. Government Obligations		7 8	Railroad retirement income		• 99	999999999	.
7 7	Native American income:		7 9	Equitable adjustments				
	Enrollment number & Tribe -		8 0	State tax refund included on 1040, line 10		• 99	999999999	.
			8 2	Nonresident active duty military pay				
	Your • 999999999 9		8 5	State tax refund distributed to beneficiary		• 99	999999999	.
	Spouse's • 999999999 9					• 99	999999999	.
						• 99	999999999	.
	Total deductions from income (add all deductions from income and enter total here and on TC-40, line 7)						999999999	.

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)

Code										
0 4	Capital gain transactions credit						• 99	999999999	.
1 8	Retirement tax credit from attached TC-40C	"X" if age 65 or older: • X TP • X Spouse							
2 0	Utah Educational Savings Plan (UESP) credit						• 99	999999999	.
2 2	Medical Care Savings Plan (MSA) credit								
							• 99	999999999	.
							• 99	999999999	.
							• 99	999999999	.
	Total apportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 22)							999999999	.

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)

Code			Code					
0 1	At-home parent credit		1 0	Recycling market dev. zone credit		• 99	999999999	.
0 2	Qualified sheltered workshop credit - name:		1 1	Tutoring disabled dependent credit				
	XXXXXXXXXXXXXXXXXXXXXXXXX		1 2	Research activities credit		• 99	999999999	.
0 3	Carryover of 2004, 2005 or 2006 energy credit		1 3	Research machinery/equipment credit				
0 5	Clean fuel vehicle credit		1 7	Tax paid to another state (attach TC-40S)		• 99	999999999	.
0 6	Historic preservation credit		1 9	Live organ donation expenses credit				
0 7	Enterprise zone credit		2 1	Renewable residential energy systems credit		• 99	999999999	.
0 8	Low-income housing credit					• 99	999999999	.
	Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 25)							999999999	.

Attach completed schedule to your 2008 Utah Income Tax return

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999-99-9999

Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code			Code		
3 9	Renewable commercial energy systems		4 7	Agricultural off-highway gas/undyed diesel	• 99 999999999 .
4 0	Targeted business tax credit		4 8	Farm operation hand tools	
4 1	Special needs adoption credit				• 99 999999999 .
					• 99 999999999 .
					• 99 999999999 .
					• 99 999999999 .

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)   999999999 .

Attach completed schedule to your 2008 Utah Income Tax return

40085 Non or Part-year Resident Utah Income Schedule TC-40B Rev. 12/08

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

Residency Status:

• X **Nonresident.** Home state abbreviation > XX • X **Part-year resident** from > 99/99/08 to 99/99/08

Income				Col. A - UTAH	Col. B - FEDERAL
1	Wages, salaries, tips, etc. (1040/1040A line 7, 1040EZ line 1)			99999999999.	99999999999.
2	Taxable interest income (1040/1040A line 8a, 1040EZ line 2)			99999999999.	99999999999.
3	Ordinary dividends (1040/1040A line 9a)			99999999999.	99999999999.
4	Taxable refunds, credits or offsets of state & local income tax (1040 line 10)			99999999999.	99999999999.
5	Alimony received (1040 line 11)			99999999999.	99999999999.
6	Business income or (loss) (1040 line 12)			99999999999.	99999999999.
7	Capital gain or (loss) (1040 line 13, 1040A line 10)			99999999999.	99999999999.
8	Other gains or (losses) (1040 line 14)			99999999999.	99999999999.
9	IRA distributions - taxable amount (1040 line 15b, 1040A line 11b)			99999999999.	99999999999.
10	Pensions and annuities - taxable amount (1040 line 16b, 1040A line 12b)			99999999999.	99999999999.
11	Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)			99999999999.	99999999999.
12	Farm income or (loss) (1040 line 18)			99999999999.	99999999999.
13	Unemployment compensation (1040 line 19, 1040A line 13, 1040EZ line 3)			99999999999.	99999999999.
14	Social security benefits - taxable amount (1040 line 20b, 1040A line 14b)			99999999999.	99999999999.
15	Other income (1040 21)			99999999999.	99999999999.
				---------------------------	---------------------------
16	Total income (add lines 1 through 15)			99999999999.	99999999999.

Adjustments				Col. A - UTAH	Col. B - FEDERAL
17	Educator expenses (1040 line 23, 1040A line 16)			99999999999.	99999999999.
18	Certain business expenses (1040 line 24)			99999999999.	99999999999.
19	Health savings account deduction (1040 line 25)			99999999999.	99999999999.
20	Moving expenses (1040 line 26 - col. A, only expenses moving into Utah)			99999999999.	99999999999.
21	One-half of self-employment tax (1040 line 27)			99999999999.	99999999999.
22	Self-employed SEP, SIMPLE and qualified plans (1040 line 28)			99999999999.	99999999999.
23	Self-employed health insurance deduction (1040 line 29)			99999999999.	99999999999.
24	Penalty on early withdrawal of savings (1040 line 30)			99999999999.	99999999999.
25	Alimony paid (1040 line 31a)			99999999999.	99999999999.
26	IRA deduction (1040 line 32, 1040A line 17)			99999999999.	99999999999.
27	Student loan interest deduction (1040 line 33, 1040A line 18)			99999999999.	99999999999.
28	Tuition and fees deduction (1040 line 34, 1040A line 19)			99999999999.	99999999999.
29	Domestic production activities deduction (1040 line 35)			99999999999.	99999999999.
30	Nonresident military active duty pay included in line 1 column B				99999999999.
				---------------------------	---------------------------
31	Total adjustments (add lines 17 through 30)			99999999999.	99999999999.

32	Subtract line 31 from line 16 for both columns A and B. COLUMN B	• 99999999999.	• 99999999999.
	total must equal FAGI on TC-40, line 4 (unless line 30 is completed)		

Non or Part-year Resident Tax

33	Divide line 32 column A by line 32 column B (to 4 decimal places)	9.9999
34	Enter tax amount from TC-40, line 23	99999999999.
35	Multiply the tax on line 34 by the decimal on line 33 and enter result on TC-40, page 2, line 24	• 99999999999.

40087 **Retirement Credit Schedule** **TC-40C** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX SSN 999-99-9999

Part 1 - Taxpayer Information   <u>You</u>   <u>Spouse</u>

			You	Spouse
1	Date of birth (if born after 1952, you do not qualify for credit)		99/99/9999	99/99/9999

Part 2 - Age 65 or Over - Credit

			You	Spouse
2	Enter "X" in box if you were age 65 or older and born before January 1, 1953		X	X
3	Enter total number of boxes checked on line 2			9
4	Multiply the number on line 3 by $450			999.

Part 3 - Under Age 65 - Retirement Income Credit

			You	Spouse
5	Enter "X" if you were under age 65 and born before January 1, 1953		X	X
6	If you checked a box on line 5, enter $288 in the same column		999.	999.
7	Enter total qualified retirement income for column checked on line 5		99999999999.	99999999999.
8	Multiply the amount on line 7 for each column by .06 (6%)		99999999999.	99999999999.
9	Enter the lesser of line 6 or line 8 for each column		99999999999.	99999999999.
10	Enter the total of both columns of line 9			99999999999.

Part 4 - Calculation of Credit

11	Add line 4 and line 10	99999999999.
12	Enter total income from your TC-40, line 6	99999999999.
13	Enter nontaxable interest received (federal form 1040 or 1040A, line 8b)	99999999999.
14	Modified adjusted gross income (add line 12 and line 13)	99999999999.
15	Enter: $16,000 if married filing separately	
	$25,000 if single	99999999999.
	$32,000 if married filing jointly or qualifying widow(er)	
	$32,000 if head of household	
16	Subtract line 15 from line 14 - if less than zero, enter "0"	99999999999.
17	Multiply line 16 by .025 (2.5%)	99999999999.
18	Retirement Credit - subtract line 17 from line 11. If less than zero, enter "0"	99999999999.

Enter the amount from line 18 on TC-40A, Part 3, using code 18
and attach this TC-40C to your Utah return

40088 **Credit for Income Tax Paid to Another State** **TC-40S** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX SSN 999-99-9999

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	99999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		99999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		99999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		99999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		99999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			99999999999.

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	99999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		99999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		99999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		99999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		99999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			99999999999.

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	99999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		99999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		99999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		99999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		99999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			99999999999.

Use additional forms TC-40S if claiming credits for more than three states

Enter the sum of the amounts from line 7 on TC-40A, Part 4, using code 17
and attach this TC-40S to your Utah return

40089 **Part 1 - Utah Withholding Tax Schedule** **TC-40W** Rev. 12/08

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

Do not send W-2s or 1099s with return. Instead, enter W-2 or 1099 information below, only if there is Utah withholding on the form.

LEGEND: ● **A - Employer Information** ● **B - Employee Info** ● **C - Utah Withholding**

1	Utah withholding ID number from W-2 or 1099	4	"X" if 1099	5	Employee SSN
2	Employer or payer ID number from W-2 or 1099			6	"X" if SSN is for spouse
3	Employer or payer name and address			7	Utah wages	8	Utah withholding tax

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX
   XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX

Total income tax withholding from W-2s and 1099s. Enter on TC-40, page 2, line 32   99999999999.

40080 | **Part 2 - Utah Mineral Production Withholding (TC-675R)** | **TC-40W** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999-99-9999

Do not send TC-675Rs with return. Instead, enter TC-675R information below.

● A - Spouse	● B - Payer EIN and Name	● C - UT Withholding ID	● D - UT Withholding
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		

Total production withholding tax from TC-675Rs. Enter on TC-40, page 2, line 35   99999999999.

Part 3 - Utah Nonresident Shareholder Withholding

Do not send Schedules K-1 with return. Instead, enter Schedule K-1 information below.

● A - Spouse	● B - Corporation EIN and Name	● C - UT Withholding
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

Total withholding tax from Schedules K-1. Enter on TC-40, page 2, line 34   99999999999.

40081

2008
TC-40

2-D Bar Code

Fiscal Year
9999

Form 8886

X

9999

Utah State Income Tax Dollars Fund Education • 9 Amended Return

Utah Individual Income Tax Return

X if deceased

Your Soc. Sec. No.		
	FIRST NAMEXXXX	LAST NAMEXXXXXX	X
999999999	FIRST NAMEXXXX	LAST NAMEXXXXXX	X
	ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXX	TELEPHONE9	
Spouse's SSN	ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXX		
999999999	CITYXXXXXXXXXX	ST 999999999	FOREIGN COUNTRY

1 Filing Status - enter code	•**2** Exemptions - enter number	**3** Election Campaign Fund - enter code
1 = Single • X	**a** 9 Yourself	**C** = Constitution	Yourself	Spouse
2 = Married filing jointly	**b** 9 Spouse ⎫ from federal return	**D** = Democratic • X • X
3 = Married filing separately	**c** 99 Dependents ⎬	**L** = Libertarian
4 = Head of household	**d** 99 **Total exemptions** (add a through c)	**R** = Republican Does not increase tax
5 = Qualifying widow(er)		**N** = No contribution or reduce refund

4	Federal adjusted gross income	• 4	999999999 .
5	Additions to income from TC-40A, Part 1 (attach TC-40A)	• 5	999999999 .
6	Total income (add lines 4 and 5)	6	999999999 .
7	Deductions from income from TC-40A, Part 2 (attach TC-40A)	• 7	999999999 .
8	**Utah taxable income** (subtract line 7 from line 6) If less than zero, enter "0"	• 8	999999999 .
9	Enter "X" if you are a qualified exempt taxpayer	• 9 X	
10	**Tax calculation** (multiply line 8 by .05)	• 10	999999999 .
11	Multiply $2,625 by line 2d above (if line 4 over $119,975, see instructions)	• 11 999999999 .	
12	Enter your **federal standard** or **itemized deductions**	• 12 999999999 .	
13	Add lines 11 and 12	13 999999999 .	
14	State income tax deducted on federal Schedule A, line 5	• 14 999999999 .	
15	Subtract line 14 from line 13	15 999999999 .	
16	Multiply line 15 by .06	• 16 999999999 .	
17	Enter $12,000 if single or MFS, $18,000 if HofH, $24,000 if MFJ or SS	• 17 999999999 .	
18	Subtract line 17 from line 8. If less than zero, enter "0"	18 999999999 .	
19	Multiply line 18 by .013	• 19 999999999 .	
20	Taxpayer tax credit (subtract line 19 from line 16) If less than zero, enter "0"	• 20	999999999 .
21	**Utah income tax** (subtract line 20 from line 10) If less than zero, enter "0"	• 21	999999999 .
22	Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A)	• 22	999999999 .
23	Subtract line 22 from line 21. If less than zero, enter "0"	23	999999999 .

Non or Part-Year Residents, complete TC-40B before continuing on page 2

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX SSN 999 – 99 – 9999

2 4	Enter tax (full-year resident, enter tax from line 23 - non or part-year resident, enter tax from TC-40B line 35)	● 2 4	999999999 .
2 5	Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A)	● 2 5	999999999 .
2 6	Subtract line 25 from line 24. If less than zero, enter "0"	2 6	999999999 .
2 7	Contributions - add lines 27a through 27e and enter total contributions on line 27	Sch Dist	

Code	Description		Code	Amount	Code		
0 1	Utah Nongame Wildlife Fund	● 2 7 a	99	999999999 .	99		
0 2	Pamela Atkinson Homeless Trust Fund	● 2 7 b	99	999999999 .	99		
0 3	Kurt Oscarson Children's Organ Transplant Fund	● 2 7 c	99	999999999 .	99		
0 5	School District & Nonprofit School District Foundation	● 2 7 d	99	999999999 .	99		
0 9	Cat & Dog Community Spay and Neuter Program	● 2 7 e	99	999999999 .	99	2 7	999999999 .

2 8	AMENDED RETURNS ONLY - previous refund	● 2 8	999999999 .
2 9	Recapture of low-income housing credit	● 2 9	999999999 .
3 0	Utah use tax	● 3 0	999999999 .
3 1	**Total tax, use tax and additions to tax** (add lines 26 through 30)	3 1	999999999 .
3 2	UTAH TAX WITHHELD from TC-40W, Part 1	● 3 2	999999999 .
3 3	Credit for Utah income taxes prepaid	● 3 3	999999999 .
3 4	Nonresident shareholder's withholding from TC-40W, Part 3	● 3 4	999999999 .
3 5	Mineral production withholding from TC-40W, Part 2	● 3 5	999999999 .
3 6	AMENDED RETURN ONLY - previous payments	● 3 6	999999999 .
3 7	Refundable credits from TC-40A, Part 5 (attach TC-40A)	● 3 7	999999999 .
3 8	**Total withholding and credits** (add lines 32 through 37)	3 8	999999999 .
3 9	**Tax Due** - if line 31 is greater than line 38, subtract line 38 from line 31 **TAX DUE**	● 3 9	999999999 .
4 0	Penalty and interest 4 0 999999999 .		
4 1	**Pay this amount** (add lines 39 and 40)	● 4 1	999999999 .
4 2	**Refund** - if line 38 is greater than line 31, subtract line 31 from line 38 **REFUND**	● 4 2	999999999 .
4 3	Enter the amount of refund you want applied to your 2009 taxes	● 4 3	999999999 .

4 4	**DIRECT DEPOSIT YOUR REFUND.** Complete information below.

checking savings

● Routing number 99999999 ● Account number 99999999999999999 Acct type ● X ● X

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature	Date

Third Party Designee	Name of designee (if any) you authorize to discuss this return	Designee's telephone number	Designee PIN	
	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	999 – 999 – 9999		99999

Paid Preparer's Section	Preparer's signature	Date	Preparer's telephone number	Preparer's SSN/PTIN	
			999 – 999 – 9999		999999999
	Firm's name and address	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		Preparer's EIN	
	XXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXX				999999999

40083 **Income Tax Supplemental Schedule** **TC-40A** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999 – 99 – 9999

Part 1 - Additions to Income (write the code and amount of each addition to income)

Code			Code				
5 1	Lump sum distribution		5 7	Municipal bond interest	•	99	999999999 .
5 3	Medical Savings Account (MSA) addback *		6 0	Untaxed income of a resident trust			
5 4	Utah Educational Savings Plan (UESP) addback *		6 1	Untaxed income of a nonresident trust	•	99	999999999 .
5 5	Reimbursed adoption expenses *		6 9	Equitable adjustments			
5 6	Child's income excluded from parent's return				•	99	999999999 .
	* to the extent previously deducted from Utah income						
					•	99	999999999 .
					•	99	999999999 .
	Total additions to income (add all additions to income and enter total here and on TC-40, line 5)						999999999 .

Part 2 - Deductions from Income (write the code and amount of each deduction from income)

Code			Code				
7 1	Interest from U.S. Government Obligations		7 8	Railroad retirement income	•	99	999999999 .
7 7	Native American income:		7 9	Equitable adjustments			
	Enrollment number & Tribe -		8 0	State tax refund included on 1040, line 10	•	99	999999999 .
			8 2	Nonresident active duty military pay			
	Your • 999999999 9		8 5	State tax refund distributed to beneficiary	•	99	999999999 .
	Spouse's • 999999999 9				•	99	999999999 .
					•	99	999999999 .
	Total deductions from income (add all deductions from income and enter total here and on TC-40, line 7)						999999999 .

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)

Code						
0 4	Capital gain transactions credit		•	99	999999999 .
1 8	Retirement tax credit from attached TC-40C .... "X" if age 65 or older: • X TP • X Spouse				
2 0	Utah Educational Savings Plan (UESP) credit		•	99	999999999 .
2 2	Medical Care Savings Plan (MSA) credit				
			•	99	999999999 .
			•	99	999999999 .
			•	99	999999999 .
	Total apportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 22)				999999999 .

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)

Code			Code				
0 1	At-home parent credit		1 0	Recycling market dev. zone credit	•	99	999999999 .
0 2	Qualified sheltered workshop credit - name:		1 1	Tutoring disabled dependent credit			
	XXXXXXXXXXXXXXXXXXXXXXX		1 2	Research activities credit	•	99	999999999 .
0 3	Carryover of 2004, 2005 or 2006 energy credit		1 3	Research machinery/equipment credit			
0 5	Clean fuel vehicle credit		1 7	Tax paid to another state (attach TC-40S)	•	99	999999999 .
0 6	Historic preservation credit		1 9	Live organ donation expenses credit			
0 7	Enterprise zone credit		2 1	Renewable residential energy systems credit	•	99	999999999 .
0 8	Low-income housing credit						
					•	99	999999999 .
	Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 25)						999999999 .

Attach completed schedule to your 2008 Utah Income Tax return

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999 – 99 – 9999

Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code		Code			
3 9	Renewable commercial energy systems	4 7	Agricultural off-highway gas/undyed diesel	• 9 9	9 9 9 9 9 9 9 9 .
4 0	Targeted business tax credit	4 8	Farm operation hand tools		
4 1	Special needs adoption credit			• 9 9	9 9 9 9 9 9 9 9 .
				• 9 9	9 9 9 9 9 9 9 9 .
				• 9 9	9 9 9 9 9 9 9 9 .
				• 9 9	9 9 9 9 9 9 9 9 .

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)   9 9 9 9 9 9 9 9 .

Attach completed schedule to your 2008 Utah Income Tax return

40085 | **Non or Part-year Resident Utah Income Schedule** | **TC-40B** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN 999 – 99 – 9999

Residency Status:

● X **Nonresident**. Home state abbreviation > XX   ● X **Part-year resident** from > 99/99/08 to 99/99/08

Income

			Col. A - UTAH	Col. B - FEDERAL
1	Wages, salaries, tips, etc. (1040/1040A line 7, 1040EZ line 1)		9999999999.	9999999999.
2	Taxable interest income (1040/1040A line 8a, 1040EZ line 2)		9999999999.	9999999999.
3	Ordinary dividends (1040/1040A line 9a)		9999999999.	9999999999.
4	Taxable refunds, credits or offsets of state & local inc tax (1040 line 10)		9999999999.	9999999999.
5	Alimony received (1040 line 11)		9999999999.	9999999999.
6	Business income or (loss) (1040 line 12)		9999999999.	9999999999.
7	Capital gain or (loss) (1040 line 13, 1040A line 10)		9999999999.	9999999999.
8	Other gains or (losses) (1040 line 14)		9999999999.	9999999999.
9	IRA distributions - taxable amount (1040 line 15b, 1040A line 11b)		9999999999.	9999999999.
10	Pensions and annuities - taxable amount (1040 line 16b, 1040A line 12b)		9999999999.	9999999999.
11	Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)		9999999999.	9999999999.
12	Farm income or (loss) (1040 line 18)		9999999999.	9999999999.
13	Unemployment compensation (1040 line 19, 1040A line 13, 1040EZ line 3)		9999999999.	9999999999.
14	Social Security benefits - taxable amount (1040 line 20b, 1040A line 14b)		9999999999.	9999999999.
15	Other income (1040 line 21)		9999999999.	9999999999.
16	Total income (add lines 1 through 15)		9999999999.	9999999999.

Adjustments

			Col. A - UTAH	Col. B - FEDERAL
17	Educator expenses (1040 line 23, 1040A line 16)		9999999999.	9999999999.
18	Certain business expenses (1040 line 24)		9999999999.	9999999999.
19	Health savings account deduction (1040 line 25)		9999999999.	9999999999.
20	Moving expenses (1040 line 26 - col. A, only expenses moving into Utah)		9999999999.	9999999999.
21	One-half of self-employment tax (1040 line 27)		9999999999.	9999999999.
22	Self-employed SEP, SIMPLE and qualified plans (1040 line 28)		9999999999.	9999999999.
23	Self-employed health insurance deduction (1040 line 29)		9999999999.	9999999999.
24	Penalty on early withdrawal of savings (1040 line 30)		9999999999.	9999999999.
25	Alimony paid (1040 line 31a)		9999999999.	9999999999.
26	IRA deduction (1040 line 32, 1040A line 17)		9999999999.	9999999999.
27	Student loan interest deduction (1040 line 33, 1040A line 18)		9999999999.	9999999999.
28	Tuition and fees deduction (1040 line 34, 1040A line 19)		9999999999.	9999999999.
29	Domestic production activities deduction (1040 line 35)		9999999999.	9999999999.
30	Nonresident military active duty pay included in line 1 column B			9999999999.
31	Total adjustments (add lines 17 through 30)		9999999999.	9999999999.
32	Subtract line 31 from line 16 for both columns A and B. COLUMN B total must equal FAGI on TC-40, line 4 (unless line 30 is completed)		● 9999999999.	● 9999999999.

Non or Part-year Resident Tax

33	Divide line 32, column A by line 32, column B (to 4 decimal places)	9.9999
34	Enter tax amount from TC-40, line 23	9999999999.
35	Multiply the tax on line 34 by the rate on line 33 and enter result on TC-40, page 2, line 24	● 9999999999.

40087 | **Retirement Credit Schedule** | **TC-40C** | Rev. 12/08

Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999 – 99 – 9999

Part 1 - Taxpayer Information

		You	Spouse
1	Date of birth (if born after 1952, you do not qualify for credit)	99/99/9999	99/99/9999

Part 2 - Age 65 or Over - Credit

		You	Spouse
2	Enter "X" in box if you were age 65 or older and born before January 1, 1953	X	X
3	Enter total number of boxes checked on line 2		9
4	Multiply the number on line 3 by $450		999.

Part 3 - Under Age 65 - Retirement Income Credit

		You	Spouse
5	Enter "X" if you were under age 65 and born before January 1, 1953	X	X
6	If you checked a box on line 5, enter $288 in the same column	999.	999.
7	Enter total qualified retirement income for column checked on line 5	9999999999.	9999999999.
8	Multiply the amount on line 7 for each column by .06 (6%)	9999999999.	9999999999.
9	Enter the lesser of line 6 or line 8 for each column	9999999999.	9999999999.
10	Enter the total of both columns of line 9		9999999999.

Part 4 - Calculation of Credit

11	Add line 4 and line 10		9999999999.
12	Enter total income from your TC-40, line 6	9999999999.	
13	Enter nontaxable interest income (federal form 1040 or 1040A, line 8b)	9999999999.	
14	Modified adjusted gross income (add line 12 and line 13)	9999999999.	
15	Enter: $16,000, if married filing separately $25,000 if single $32,000 if married filing jointly or qualifying widow(er) $32,000 if head of household	9999999999.	
16	Subtract line 15 from line 14 - if less than zero, enter "0"	9999999999.	
17	Multiply line 16 by .025 (2.5%)		9999999999.
18	Retirement Credit - subtract line 17 from line 11. If less than zero, enter "0"		9999999999.

Enter the amount from line 18 on TC-40A, Part 3, using code 18
and attach this TC-40C to your Utah return

40088   **Credit for Income Tax Paid to Another State**   **TC-40S** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN   999 – 99 – 9999

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	9999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		9999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		9999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		9999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		9999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			9999999999.

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	9999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		9999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		9999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		9999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		9999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			9999999999.

1	Enter federal adjusted gross income taxed by Utah and state of >	XX	9999999999.	
2	Federal adjusted gross income from federal return (TC-40, line 4)		9999999999.	
3	Ratio (divide line 1 by line 2 and round to 4 decimal places)			9.9999
4	Utah income tax (line 21 on TC-40)		9999999999.	
5	Credit limitation (multiply line 4 by decimal on line 3)		9999999999.	
6	Actual income tax paid to state shown on line 1. Part-year residents must prorate tax paid to other state. Credit only applies to portion of actual taxes paid on income taxed in Utah and other state.		9999999999.	
7	Credit for tax paid another state (lesser of line 5 or line 6)			9999999999.

Use additional forms TC-40S if claiming credits for more than three states

Enter the sum of the amounts from line 7 to TC-40A, Part 4, using code 17
and attach this TC-40S to your Utah return

40089   **Part 1 - Utah Withholding Tax Schedule**   **TC-40W**   Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX   SSN   999 – 99 – 9999

Do not send W-2s or 1099s with return. Instead, enter W-2 or 1099 information below, **only** if there is Utah withholding on the form.

LEGEND:	● A - Employer Information		● B - Employee Info	● C - UT Withholding
1	Utah withholding ID number from W-2 or 1099	4 "X" if 1099	5 Employee SSN	
2	Employer or payer ID number from W-2 or 1099		6 "X" if SSN is for spouse	
3	Employer or payer name and address		7 Utah wages	8 Utah withholding tax

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

1   XX9999   4   X   5   999999999

2   99 – 9999999   6   X

3   XXXXXXXXXXXXXXXXXXXXXXXXXXXX   7   9999999999.   8   99999999999.
    XXXXXXXXXXXXXXXXXXXXXXXXXXX
    XXXXXXXXXXXXXXXXXXXXXXXXXXX

Total income tax withholding from W-2s and 1099s. Enter on TC-40, page 2, line 32   9999999999.

40080 **Part 2 - Utah Mineral Production Withholding (TC-675R)** **TC-40W** Rev. 12/08

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX SSN 999-99-9999

Do not send TC-675Rs with return. Instead, enter TC-675R information below.

● A - Spouse		● B - Payer EIN and Name	● C - UT Withholding ID	● D - UT Withholding
X	EIN	99-9999999	X99999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN	99-9999999	X99999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN	99-9999999	X99999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN	99-9999999	X99999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN	99-9999999	X99999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX		

Total production withholding tax from TC-675Rs. Enter on TC-40, page 2, line 35 99999999999.

Part 3 - Utah Nonresident Shareholder Withholding

Do not send Schedules K-1 with return. Instead, enter Schedule K-1 information below.

● A - Spouse		● B - Corporation EIN and Name	● C - UT Withholding
X	EIN	99-9999999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN	99-9999999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN	99-9999999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN	99-9999999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN	99-9999999	99999999999.
	Name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

Total withholding tax from Schedules K-1. Enter on TC-40, page 2, line 34 99999999999.

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40081
```

9999

2-D Bar Code

2008
TC-40

Fiscal Year
9999

Form 8886

X

Utah State Income Tax Dollars Fund Education   ● 9   Amended Return

Utah Individual Income Tax Return

X if deceased

Your Soc. Sec. No.
999999999

Spouse's SSN
999999999

FIRST NAMEXXXXX   LAST NAMEXXXXX   X
FIRST NAMEXXXXX   LAST NAMEXXXXX   X
ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXX   TELEPHONE9
ADDRESSXXXXXXXXXXXXXXXXXXXXXXXXXXX
CITYXXXXXXXXXX   ST   999999999   FOREIGN COUNTRY

1 Filing Status - enter code	**● 2** Exemptions - enter number	**3** Election Campaign Fund - enter code
1 = Single ● X	**a** 9 Yourself	**C** = Constitution Yourself Spouse
2 = Married filing jointly	**b** 9 Spouse } from federal return	**D** = Democratic ● X ● X
3 = Married filing separately	**c** 99 Dependents	**L** = Libertarian
4 = Head of household	**d** 99 **Total exemptions** (add a through c)	**R** = Republican Does not increase tax
5 = Qualifying widow(er)		**N** = No contribution or reduce refund

4   Federal adjusted gross income   ● 4   999999999 .

5   Additions to income from TC-40A, Part 1 (attach TC-40A)   ● 5   999999999 .

6   Total income (add lines 4 and 5)   6   999999999 .

7   Deductions from income from TC-40A, Part 2 (attach TC-40A)   ● 7   999999999 .

8   **Utah taxable income** (subtract line 7 from line 6) If less than zero, enter "0"   ● 8   999999999 .

9   Enter "X" if you are a qualified exempt taxpayer   ● 9   X

1 0   **Tax calculation** (multiply line 8 by .05)   ●1 0   999999999 .

1 1   Multiply $2,625 by line 2d above (if line 4 over $119,975, see instructions)   ●1 1   999999999 .

1 2   Enter your **federal standard** or **itemized deductions**   ●1 2   999999999 .

1 3   Add lines 11 and 12   1 3   999999999 .

1 4   State income tax deducted on federal Schedule A, line 5   ●1 4   999999999 .

1 5   Subtract line 14 from line 13   1 5   999999999 .

1 6   Multiply line 15 by .06   ●1 6   999999999 .

1 7   Enter $12,000 if single or MFS, $18,000 if HofH, $24,000 if MFJ or SS   ●1 7   999999999 .

1 8   Subtract line 17 from line 8. If less than zero, enter "0"   1 8   999999999 .

1 9   Multiply line 18 by .013   ●1 9   999999999 .

2 0   Taxpayer tax credit (subtract line 19 from line 16) If less than zero, enter "0"   ●2 0   999999999 .

2 1   **Utah income tax** (subtract line 20 from line 10) If less than zero, enter "0"   ●2 1   999999999 .

2 2   Apportionable nonrefundable credits from TC-40A, Part 3 (attach TC-40A)   ●2 2   999999999 .

2 3   Subtract line 22 from line 21. If less than zero, enter "0"   2 3   999999999 .

Non or Part-Year Residents, complete TC-40B beforee continuing on page 2

Last name	XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	SSN	999 – 99 – 9999

2 4 Enter tax (full-year resident, enter tax from line 23 - non or part-year resident, enter tax from TC-40B line 35) • 2 4 999999999 .

2 5 Nonapportionable nonrefundable credits from TC-40A, Part 4 (attach TC-40A) • 2 5 999999999 .

2 6 Subtract line 25 from line 24. If less than zero, enter "0" 2 6 999999999 .

2 7 Contributions - add lines 27a through 27e and enter total contributions on line 27

Code	Description		Code	Amount	Sch Dist Code	
0 1	Utah Nongame Wildlife Fund	• 2 7 a	9 9	999999999 .	9 9	
0 2	Pamela Atkinson Homeless Trust Fund	• 2 7 b	9 9	999999999 .	9 9	
0 3	Kurt Oscarson Children's Organ Transplant Fund	• 2 7 c	9 9	999999999 .	9 9	
0 5	School District & Nonprofit School District Foundation	• 2 7 d	9 9	999999999 .	9 9	
0 9	Cat & Dog Community Spay and Neuter Program	• 2 7 e	9 9	999999999 .	9 9	2 7 999999999 .

2 8 AMENDED RETURNS ONLY - previous refund • 2 8 999999999 .

2 9 Recapture of low-income housing credit • 2 9 999999999 .

3 0 Utah use tax • 3 0 999999999 .

3 1 **Total tax, use tax and additions to tax** (add lines 26 through 30) 3 1 999999999 .

3 2 UTAH TAX WITHHELD from TC-40W, Part 1 • 3 2 999999999 .

3 3 Credit for Utah income taxes prepaid • 3 3 999999999 .

3 4 Nonresident shareholder's withholding from TC-40W, Part 3 • 3 4 999999999 .

3 5 Mineral production withholding from TC-40W, Part 2 • 3 5 999999999 .

3 6 AMENDED RETURN ONLY - previous payments • 3 6 999999999 .

3 7 Refundable credits from TC-40A, Part 5 (attach TC-40A) • 3 7 999999999 .

3 8 **Total withholding and credits** (add lines 32 through 37) 3 8 999999999 .

3 9 **Tax Due** - if line 31 is greater than line 38, subtract line 38 from line 31 **TAX DUE** • 3 9 999999999 .

4 0 Penalty and interest 4 0 999999999 .

4 1 **Pay this amount** (add lines 39 and 40) • 4 1 999999999 .

4 2 **Refund** - if line 38 is greater than line 31, subtract line 31 from line 38 **REFUND** • 4 2 999999999 .

4 3 Enter the amount of refund you want applied to your 2009 taxes • 4 3 999999999 .

4 4 **DIRECT DEPOSIT YOUR REFUND.** Complete information below.

checking   savings

• Routing number 999999999   • Account number 999999999999999999   Acct type • X   • X

Under penalties of perjury, I declare to the best of my knowledge and belief, this return and accompanying schedules reflect my true tax status.

SIGN HERE	Your signature	Date	Spouse's signature		Date

Third Party Designee	Name of designee (if any) you authorize to discuss this return XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX	Designee's telephone number 999 – 999 – 9999	Designee PIN	• 99999
Paid Preparer's Section	Preparer's signature Date	Preparer's telephone number 999 – 999 – 9999	Preparer's SSN/PTIN	• 999999999
	Firm's name and address XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX XXXXXXXXXXXXXXXXXXXXXXXXXXXX		Preparer's EIN	• 999999999

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN 999-99-9999

Part 1 - Additions to Income (write the code and amount of each addition to income)

Code		Code				
5 1	Lump sum distribution	5 7	Municipal bond interest	•	99	999999999 .
5 3	Medical Savings Account (MSA) addback *	6 0	Untaxed income of a resident trust			
5 4	Utah Educational Savings Plan (UESP) addback *	6 1	Untaxed income of a nonresident trust	•	99	999999999 .
5 5	Reimbursed adoption expenses *	6 9	Equitable adjustments			
5 6	Child's income excluded from parent's return			•	99	999999999 .
	* to the extent previously deducted from Utah income					
				•	99	999999999 .
				•	99	999999999 .

Total additions to income (add all additions to income and enter total here and on TC-40, line 5) — 999999999 .

Part 2 - Deductions from Income (write the code and amount of each deduction from income)

Code		Code				
7 1	Interest from U.S. Government Obligations	7 8	Railroad retirement income	•	99	999999999 .
7 7	Native American income:	7 9	Equitable adjustments			
	Enrollment number & Tribe -	8 0	State tax refund included on 1040, line 10	•	99	999999999 .
		8 2	Nonresident active duty military pay			
	Your • 999999999 9	8 5	State tax refund distributed to beneficiary	•	99	999999999 .
	Spouse's • 999999999 9			•	99	999999999 .
				•	99	999999999 .

Total deductions from income (add all deductions from income and enter total here and on TC-40, line 7) — 999999999 .

Part 3 - Apportionable Nonrefundable Credits (write the code and amount of each credit)

Code					
0 4	Capital gain transactions credit		•	99	999999999 .
1 8	Retirement tax credit from attached TC-40C .... "X" if age 65 or older: • X TP • X Spouse				
2 0	Utah Educational Savings Plan (UESP) credit		•	99	999999999 .
2 2	Medical Care Savings Plan (MSA) credit				
			•	99	999999999 .
			•	99	999999999 .
			•	99	999999999 .

Total apportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 22) — 999999999 .

Part 4 - Nonapportionable Nonrefundable Credits (write the code and amount of each credit)

Code		Code				
0 1	At-home parent credit	1 0	Recycling market dev. zone credit	•	99	999999999 .
0 2	Qualified sheltered workshop credit - name:	1 1	Tutoring disabled dependent credit			
	XXXXXXXXXXXXXXXXXXXXXXX	1 2	Research activities credit	•	99	999999999 .
0 3	Carryover of 2004, 2005 or 2006 energy credit	1 3	Research machinery/equipment credit			
0 5	Clean fuel vehicle credit	1 7	Tax paid to another state (attach TC-40S)	•	99	999999999 .
0 6	Historic preservation credit	1 9	Live organ donation expenses credit			
0 7	Enterprise zone credit	2 1	Renewable residential energy systems credit	•	99	999999999 .
0 8	Low-income housing credit			•	99	999999999 .

Total nonapportionable nonrefundable credits (add all credits and enter total here and on TC-40, line 25) — 999999999 .

Attach completed schedule to your 2008 Utah Income Tax return

Last name	X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X X	SSN 9 9 9 – 9 9 – 9 9 9 9

Part 5 - Refundable Credits (write the code and amount of each refundable credit)

Code		**Code**		
3 9	Renewable commercial energy systems	**4 7**	Agricultural off-highway gas/undyed diesel	• 9 9 9 9 9 9 9 9 9 9 9 .
4 0	Targeted business tax credit	**4 8**	Farm operation hand tools	
4 1	Special needs adoption credit			• 9 9 9 9 9 9 9 9 9 9 9 .
				• 9 9 9 9 9 9 9 9 9 9 9 .
				• 9 9 9 9 9 9 9 9 9 9 9 .
				• 9 9 9 9 9 9 9 9 9 9 9 .

Total refundable credits (add all refundable credits and enter total here and on TC-40, line 37)   9 9 9 9 9 9 9 9 9 .

Attach completed schedule to your 2008 Utah Income Tax return

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

Residency Status:

- X **Nonresident**. Home state abbreviation > XX
- X **Part-year resident** from > 99/99/08 to 99/99/08

Income

		Col. A - UTAH	Col. B - FEDERAL
1	Wages, salaries, tips, etc. (1040/1040A line 7, 1040EZ line 1)	9999999999.	9999999999.
2	Taxable interest income (1040/1040A line 8a, 1040EZ line 2)	9999999999.	9999999999.
3	Ordinary dividends (1040/1040A line 9a)	9999999999.	9999999999.
4	Taxable refunds, credits or offsets of state & local inc tax (1040 line 10)	9999999999.	9999999999.
5	Alimony received (1040 line 11)	9999999999.	9999999999.
6	Business income or (loss) (1040 line 12)	9999999999.	9999999999.
7	Capital gain or (loss) (1040 line 13, 1040A line 10)	9999999999.	9999999999.
8	Other gains or (losses) (1040 line 14)	9999999999.	9999999999.
9	IRA distributions - taxable amount (1040 line 15b, 1040A line 11b)	9999999999.	9999999999.
10	Pensions and annuities - taxable amount (1040 line 16b, 1040A line 12b)	9999999999.	9999999999.
11	Rental real estate, royalties, part., S corp., trusts, etc. (1040 line 17)	9999999999.	9999999999.
12	Farm income or (loss) (1040 line 18)	9999999999.	9999999999.
13	Unemployment compensation (1040 line 19, 1040A line 13, 1040EZ line 3)	9999999999.	9999999999.
14	Social Security benefits - taxable amount (1040 line 20b, 1040A line 14b)	9999999999.	9999999999.
15	Other income (1040 line 21)	9999999999.	9999999999.
16	Total income (add lines 1 through 15)	9999999999.	9999999999.

Adjustments

		Col. A - UTAH	Col. B - FEDERAL
17	Educator expenses (1040 line 23, 1040A line 16)	9999999999.	9999999999.
18	Certain business expenses (1040 line 24)	9999999999.	9999999999.
19	Health savings account deduction (1040 line 25)	9999999999.	9999999999.
20	Moving expenses (1040 line 26 - col. A, only expenses moving into Utah)	9999999999.	9999999999.
21	One-half of self-employment tax (1040 line 27)	9999999999.	9999999999.
22	Self-employed SEP, SIMPLE and qualified plans (1040 line 28)	9999999999.	9999999999.
23	Self-employed health insurance deduction (1040 line 29)	9999999999.	9999999999.
24	Penalty on early withdrawal of savings (1040 line 30)	9999999999.	9999999999.
25	Alimony paid (1040 line 31a)	9999999999.	9999999999.
26	IRA deduction (1040 line 32, 1040A line 17)	9999999999.	9999999999.
27	Student loan interest deduction (1040 line 33, 1040A line 18)	9999999999.	9999999999.
28	Tuition and fees deduction (1040 line 34, 1040A line 19)	9999999999.	9999999999.
29	Domestic production activities deduction (1040 line 35)	9999999999.	9999999999.
30	Nonresident military active duty pay included in line 1 column B		9999999999.
31	Total adjustments (add lines 17 through 30)	9999999999.	9999999999.
32	Subtract line 31 from line 16 for both columns A and B. COLUMN B total must equal FAGI on TC-40, line 4 (unless line 30 is completed)	• 9999999999.	• 9999999999.

Non or Part-year Resident Tax

33	Divide line 32, column A by line 32, column B (to 4 decimal places)	9.9999
34	Enter tax amount from TC-40, line 23	9999999999.
35	Multiply the tax on line 34 by the decimal on line 33 and enter result on TC-40, page 2, line 24	• 9999999999.

Last name XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN 999-99-9999

		You	Spouse
Part 1 - Taxpayer Information			
1	Date of birth (if born after 1952, you do not qualify for credit)	99/99/9999	99/99/9999
Part 2 - Age 65 or Over - Credit			
2	Enter "X" in box if you were age 65 or older and born before January 1, 1953	X	X
3	Enter total number of boxes checked on line 2		9
4	Multiply the number on line 3 by $450		999.
Part 3 - Under Age 65 - Retirement Income Credit			
5	Enter "X" if you were under age 65 and born before January 1, 1953	X	X
6	If you checked a box on line 5, enter $288 in the same column	999.	999.
7	Enter total qualified retirement income for column checked on line 5	99999999999.	99999999999.
8	Multiply the amount on line 7 for each column by .06 (6%)	99999999999.	99999999999.
9	Enter the lesser of line 6 or line 8 for each column	99999999999.	99999999999.
10	Enter the total of both columns of line 9		99999999999.
Part 4 - Calculation of Credit			
11	Add line 4 and line 10		99999999999.
12	Enter total income from your TC-40, line 6	99999999999.	
13	Enter nontaxable interest income (federal form 1040 or 1040A, line 8b)	99999999999.	
14	Modified adjusted gross income (add line 12 and line 13)	99999999999.	
15	Enter: $16,000, if married filing separately / $25,000 if single / $32,000 if married filing jointly or surviving widow(er) / $32,000 if head of household	99999999999.	
16	Subtract line 15 from line 14 - if less than zero, enter "0"	99999999999.	
17	Multiply line 16 by .025 (2.5%)		99999999999.
18	Retirement Credit - subtract line 17 from line 11. If less than zero, enter "0"		99999999999.

Enter the amount from line 18 on TC-40A, Part 3, using code 18
and attach this TC-40C to your Utah return

Credit for Income Tax Paid to Another State   **TC-40S** Rev. 12/08

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

1 Enter federal adjusted gross income taxed by Utah and state of >   XX   99999999999.

2 Federal adjusted gross income from federal return (TC-40, line 4)   99999999999.

3 Ratio (divide line 1 by line 2 and round to 4 decimal places)   9.9999

4 Utah income tax (line 21 on TC-40)   99999999999.

5 Credit limitation (multiply line 4 by decimal on line 3)   99999999999.

6 Actual income tax paid to state shown on line 1. Part-year residents   99999999999.
   must prorate tax paid to other state. Credit only applies to portion of
   actual taxes paid on income taxed in Utah and other state.

7 Credit for tax paid another state (lesser of line 5 or line 6)   99999999999.

1 Enter federal adjusted gross income taxed by Utah and state of >   XX   99999999999.

2 Federal adjusted gross income from federal return (TC-40, line 4)   99999999999.

3 Ratio (divide line 1 by line 2 and round to 4 decimal places)   9.9999

4 Utah income tax (line 21 on TC-40)   99999999999.

5 Credit limitation (multiply line 4 by decimal on line 3)   99999999999.

6 Actual income tax paid to state shown on line 1. Part-year residents   99999999999.
   must prorate tax paid to other state. Credit only applies to portion of
   actual taxes paid on income taxed in Utah and other state.

7 Credit for tax paid another state (lesser of line 5 or line 6)   99999999999.

1 Enter federal adjusted gross income taxed by Utah and state of >   XX   99999999999.

2 Federal adjusted gross income from federal return (TC-40, line 4)   99999999999.

3 Ratio (divide line 1 by line 2 and round to 4 decimal places)   9.9999

4 Utah income tax (line 21 on TC-40)   99999999999.

5 Credit limitation (multiply line 4 by decimal on line 3)   99999999999.

6 Actual income tax paid to state shown on line 1. Part-year residents   99999999999.
   must prorate tax paid to other state. Credit only applies to portion of
   actual taxes paid on income taxed in Utah and other state.

7 Credit for tax paid another state (lesser of line 5 or line 6)   99999999999.

Use additional forms TC-40S if claiming credits for more than three states

**Enter the sum of the amounts from line 7 to TC-40A, Part 4, using code 17
and attach this TC-40S to your Utah return**

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

Do not send W-2s or 1099s with return. Instead, enter W-2 or 1099 information below, **only** if there is Utah withholding on the form.

LEGEND: • A - Employer Information   • B - Employee Info   • C - UT Withholding

1 Utah withholding ID number from W-2 or 1099	4 "X" if 1099
2 Employer or payer ID number from W-2 or 1099	5 Employee SSN
3 Employer or payer name and address	6 "X" if SSN is for spouse
	7 Utah wages 8 Utah withholding tax

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

---

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

---

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

---

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

---

1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

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1 XX9999   4 X   5 999999999

2 99-9999999   6 X

3 XXXXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX
XXXXXXXXXXXXXXXXXXXXXXXXXXX   7 99999999999.   8 99999999999.

Total income tax withholding from W-2s and 1099s. Enter on TC-40, page 2, line 32   99999999999.

Part 2 - Utah Mineral Production Withholding (TC-675R) **TC-40W** Rev. 12/08

| Last name | XXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXXX | SSN | 999-99-9999 |

Do not send TC-675Rs with return. Instead, enter TC-675R information below.

• A - Spouse	• B - Payer EIN and Name	• C - UT Withholding ID	• D - UT Withholding
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		
X	EIN 99-9999999	X99999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX		

Total production withholding tax from TC-675Rs. Enter on TC-40, page 2, line 35   99999999999.

Part 3 - Utah Nonresident Shareholder Withholding

Do not send Schedules K-1 with return. Instead, enter Schedule K-1 information below.

• A - Spouse	• B - Corporation EIN and Name	• C - UT Withholding
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	
X	EIN 99-9999999	99999999999.
	Name XXXXXXXXXXXXXXXXXXXXXXXXXXXXX	

Total withholding tax from Schedules K-1. Enter on TC-40, page 2, line 34   99999999999.